





State of California

**Franchise Tax Board**


ReadyReturn

# Check to See if You Qualify



State of California  
Franchise Tax Board

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ReadyReturn  Check Eligibility

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**Social Security Number**  \* 9 numbers, no spaces or dashes

**Last Name**  \* 1-17 letters, no spaces, dashes, or other special characters

Obtaining taxpayer account information is the privilege of individual taxpayers and their authorized representatives. Unauthorized access to account information is unlawful as described in Section 502 of the California Penal Code.



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[FTB Home Page](#)


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# If Your Return Is Not Ready, Sign Up to Get an Email When It Is

**State of California  
Franchise Tax Board**

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ReadyReturn  Eligibility Status

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You appear to be eligible for ReadyReturn. However, we have not received your final wage information from your employer or it has not been updated in our system yet. Please wait 24 hours before checking again.

Don't want to wait? You can file your return now, directly to us for free with [CalFile](#)

[Find out more about CalFile](#)

If you would like to wait for ReadyReturn, we can send you an email when your return is ready. Please enter your email address below:

Email address:



Re-enter your email address:

[Submit](#) [Clear](#)


Or, check out [other e-file options](#).

[Log Out](#)

# If Your Return Is Ready, You Will Need Your CSN to Access It

**State of California  
Franchise Tax Board**

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ReadyReturn  Eligibility Status

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You are eligible for ReadyReturn and your return is ready. To view your return, get your Customer Service Number (CSN) and enter it below.



CSN  \* 4 numbers

[Log Out](#)


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# View Your ReadyReturn Information



State of California  
Franchise Tax Board

 **Review Your ReadyReturn**

**IMPORTANT!** Do **NOT** use your browser's back button.  
Use the "Back" button at the bottom of each page.

**View Your Return**  
ReadyReturn uses information from your 2007 tax return and the information we received from your employer. We used the following to build your ReadyReturn:

<b>Social Security Number</b>	*****9999	
<b>Name &amp; Address</b>	JAMES TAXPAYER 123 MAIN ST ANYTOWN CA 96199	<input type="button" value="View Return"/>
<b>Filing Status</b>	SINGLE	
<b>Number of Dependents</b>	0	
<b>Claimed as a Dependent</b>	NO	
<b>Employer</b>	STATE OF CALIFORNIA CONTROLLERS OFF	

# Review Your ReadyReturn



Review Your ReadyReturn

**IMPORTANT!** Do **NOT** use your browser's back button.  
Use the "Back" button at the bottom of each page.

## REVIEW COPY - THIS IS NOT YOUR FINAL RETURN

For Privacy Notice, get form FTB 1131.

### California Resident Income Tax Return 2008

FORM 540 C1 Slide 1

Fiscal year filers only: Enter month of year end: month \_\_\_\_\_ year 2009.

Your first name <b>JAMES</b>	Initial <b>T</b>	Last name <b>TAXPAYER</b>	Your SSN or ITIN <b>700-00-9999</b>	P
If joint return, spouse's/RDP's first name	Initial	Last name	Spouse's/RDP's SSN or ITIN	AC
Address (including number and street, PO Box, or PMB no.) <b>123 MAIN ST</b>			Apt. no./Ste. no.	A
City (if you have a foreign address, see page 9) <b>ANYTOWN</b>			State <b>CA</b>	R
			ZIP Code <b>96199</b>	RP
Prior Name If you filed your 2007 tax return under a different last name, write the last name only from the 2007 tax return. <input checked="" type="radio"/> Taxpayer <input type="radio"/> Spouse/RDP				<b>3</b>

Filing Status	1 <input checked="" type="radio"/> Single	4 <input type="radio"/> Head of household (with qualifying person). (see page 3)
	2 <input type="radio"/> Married/RDP filing jointly. (see page 3)	5 <input type="radio"/> Qualifying widow(er) with dependent child. Enter year spouse/RDP died _____.
	3 <input type="radio"/> Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here _____.	
	If your California filing status is different from your federal filing status, fill in the circle here. .... <input type="radio"/> <input type="radio"/>	
	6 If someone can claim you (or your spouse/RDP) as a dependent, fill in the circle here (see page 9). .... <input type="radio"/> 6 <input type="radio"/>	
Exemptions	▶ For line 7, line 8, line 9, and line 10: Multiply the amount you enter in the box by the pre-printed dollar amount for that line. <b>Whole dollars only</b>	
	7 <b>Personal:</b> If you filled in 1, 3, or 4 above, enter 1 in the box. If you filled in 2 or 5, enter 2, in the box.	7 <input checked="" type="checkbox"/> X \$99 = \$ <b>99</b>
	8 <b>Blind:</b> If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2. ....	8 <input type="checkbox"/> X \$99 = \$ _____
	9 <b>Senior:</b> If you (or your spouse/RDP) are 65 or older, enter 1; if both are 65 or older, enter 2. ....	9 <input type="checkbox"/> X \$99 = \$ _____
	10 <b>Dependents:</b> Enter name and relationship. Do not include yourself or your spouse/RDP. _____	10 <input type="checkbox"/> X \$309 = \$ _____
Total dependent exemptions. ....		11 <b>Exemption amount:</b> Add line 7 through line 10. Transfer this amount to line 21. ....
12 State wages from your Form(s) W-2, box 16 or CA Sch W-2, line 3. ....		12 <b>37938</b> 00

ve received from your employer. We

View Return



\$ OFF

The ReadyReturn Experience


Tax Year 2008

Available 1.2.2009

# Tell Us if You Need to Make Changes



State of California  
Franchise Tax Board

ReadyReturn

Accept My ReadyReturn or Make Changes

**IMPORTANT!** Do **NOT** use your browser's back button.  
Use the "Back" button at the bottom of each page.

If you had any changes to your tax situation in 2008, the amount of your tax may be different than the amount shown on your ReadyReturn. You **must** revise your ReadyReturn to reflect these changes.

View the list of [possible changes](#) you can make to your ReadyReturn online.

**Caution:** If you need to make changes not listed, you may not be able to use ReadyReturn. Please review the [qualifications](#) before continuing.

**Do you need to make changes?** Check all that apply; at least one box must be checked.

☐ No, I am ready to accept and e-file my ReadyReturn.

☒ Yes, I need to change my name or address.



☒ Yes, I need to request direct deposit to receive my refund electronically.

☐ Yes, I need to make other changes such as: Adding or adjusting income | Changing my filing status | Changing my dependents | Changing whether I can be claimed as a dependent | Claiming credits such as Nonrefundable Renter's Credit | Itemizing my deductions.


Continue

Back

# Your Old Address



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Change Name & Address

**IMPORTANT!** Do **NOT** use your browser's back button.  
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Social Security Number

\*\*\*\*\*9999

First Name


JAMES

Middle Initial


Last Name

TAXPAYER

Suffix



Street Address


123 MAIN ST

Apartment Number

City

ANYTOWN

State



CA

ZIP Code


96199



# Enter Your Current Address





State of California  
Franchise Tax Board

ReadyReturn



Change Name & Address

**IMPORTANT!** Do **NOT** use your browser's back button.  
Use the "Back" button at the bottom of each page.


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Social Security Number	*****9999
First Name	<input type="text" value="JAMES"/>
Middle Initial	<input type="text"/>
Last Name	<input type="text" value="TAXPAYER"/>
Suffix	<input type="text" value="v"/>
Street Address	 <input type="text" value="456 1ST AVE"/>
Apartment Number	<input type="text"/>
City	<input type="text" value="ANYTOWN"/>
State	<input type="text" value="CA"/> 
ZIP Code	<input type="text" value="96199"/>

# Get Your Refund by Direct Deposit



State of California  
Franchise Tax Board

ReadyReturn


Refund or Payment


**IMPORTANT!** Do **NOT** use your browser's back button.  
Use the "Back" button at the bottom of each page.

Based on the information you provided, you have a **refund of \$224**


Direct deposit is the fastest way to get your refund. Provide the following information to get your refund deposited into your bank account (usually in less than 1 week) or choose another refund option below.


**Bank Account Information**

Routing Number \* 

Account Number \* 

Please re-enter your Routing and Account Numbers

Routing Number \* 

Account Number \* 

Account Type \*


Checking ☐

Savings ☐

Continue

Back

**Other Refund Options**

If you want to change how you receive your refund, choose another option below. 



The ReadyReturn Experience


Tax Year 2008

Available 1.2.2009

10

# Review Your Updated ReadyReturn Information




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Franchise Tax Board

ReadyReturn



Return Summary

**IMPORTANT!** Do **NOT** use your browser's back button.  
Use the "Back" button at the bottom of each page.


Please review this summary of your 2008 California Resident Income Tax Return before you e-file it. You may want to print this page for your reference. **Your return has not yet been filed.**

Name & Address		JAMES TAXPAYER 456 1ST AVE ANYTOWN CA 96199
Social Security Number		*****9999
Filing Status		SINGLE
Number of Dependents		0
Federal Adjusted Gross Income (Wages + taxable interest + unemployment compensation)		\$37,938
California Income Adjustments - Subtractions		\$0
Deduction Type		STANDARD
Deduction Amount		\$3,692
Taxable Income		\$34,246
Tax		\$1,104

# View Your Final Return



State of California  
Franchise Tax Board

ReadyReturn View, Sign & Submit Return

**IMPORTANT!** Do **NOT** use your browser's back button.  
Use the "Back" button at the bottom of each page.

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**Step 1 of 3: View and Print Your Return**

**You must view and print your return before you submit it.** Click the "View Return" button to view a copy of your final return in PDF format. Once you review your return, print a copy for your records, and then close the window.

[View Return](#)

Click the "Back" button below if you need to change any information.

Please check the box:

☐ \* I have printed a copy of my return for my records.

.....

**Step 2 of 3: Sign Form FTB 8453-OL and Read the Consent Language**

To e-file your return, you must:

- **Sign** Form FTB 8453-OL (printed with your return) and retain for your records. **Note:** Do not mail Form 8453-OL to FTB
- **Read** the Consent to Disclosure.

.....

# View Your Final Return and Save a Copy for Your Records



ReadyReturn

View, Sign & Submit Return

**IMPORTANT!** Do **NOT** use your browser's back button.  
Use the "Back" button at the bottom of each page.

## Step 1 of 3: View and Print Your Return

you submit it. Click the "View Return" button to view a copy of your final return, print a copy for your records, and then close the window.

View Return

How if you need to change any information.

Records.

the Consent Language

return) and retain for your records. **Note:** Do not mail Form 8453-OL to

Keep this form for your records - DO NOT MAIL TO FTB  
For Privacy Notice, get form FTB 1131.

FORM 540 C1 Side 1

Fiscal year filers only: Enter month of year end: month \_\_\_\_\_ year 2009.

Your first name <b>JAMES</b>	Last name <b>TAXPAYER</b>	Your SSN or ITIN <b>700-00-9999</b>
If joint return, spouse's/RDP's first name	Last name	Spouse's/RDP's SSN or ITIN

Address (including number and street, P.O. Box, or PMB no.)  
**456 1ST AVE**

City (If you have a foreign address, see page 9)  
**ANYTOWN**

State  
**CA**

ZIP Code  
**96199**

If you filed your 2007 tax return under a different last name, write the last name only from the 2007 tax return.  
● Taxpayer ● Spouse/RDP

1 ☒ Single  
2 ☐ Married/RDP filing jointly. (see page 3)  
3 ☐ Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.  
If your California filing status is different from your federal filing status, fill in the circle here. ● ☐

4 ☐ Head of household (with qualifying person). (see page 3)  
5 ☐ Qualifying widow(er) with dependent child. Enter year spouse/RDP died \_\_\_\_\_.

6 If someone can claim you (or your spouse/RDP) as a dependent, fill in the circle here (see page 9). ● ☐ 6 ☐

7 For line 7, line 8, line 9, and line 10: Multiply the amount you enter in the box by the pre-printed dollar amount for that line. Whole dollars only

Personal: If you filled in 1, 3, or 4 above, enter 1 in the box. If you filled in 2 or 5, enter 2, in the box.  
If you filled in the circle on line 6, see page 9.

8 Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2. ● ☐ 8 X \$99 = \$ 99  
9 Senior: If you (or your spouse/RDP) are 65 or older, enter 1; if both are 65 or older, enter 2. ● ☐ 9 X \$99 = \$  
10 Dependents: Enter name and relationship. Do not include yourself or your spouse/RDP.  
Total dependent exemptions. ● 10 ☐ X \$309 = \$  
11 Exemption amount: Add line 7 through line 10. Transfer this amount to line 21. ● 11 \$ 99



12 State wages from your Form(s) W-2, box 16 or CA Sch W-2, line 3 ● 12 37938 00  
13 Enter federal adjusted gross income from Form 1040, line 37; 1040A, line 21; or 1040EZ, line 4. ● 13 37938 00  
14 California adjustments - subtractions. Enter the amount from Schedule CA (540), line 37, column B. ● 14 00  
15 Subtract line 14 from line 13. If less than zero, enter the result in parentheses (see page 11). ● 15 37938 00

The ReadyReturn Experience


Tax Year 2008

Available 1.2.2009



# e-file Your Return Directly to Us



State of California  
Franchise Tax Board

ReadyReturn  View, Sign & Submit Return

**IMPORTANT!** Do **NOT** use your browser's back button.  
Use the "Back" button at the bottom of each page.



**Step 3 of 3: Submit Your Return**



When you are ready to e-file your return, click the "Submit" button below.

**Caution:** Once you click the "Submit" button, you will not be able to come back to ReadyReturn to get a copy of your return or make changes. **Please make sure your return is correct and that you have a copy for your records.**

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# Get Instant Confirmation That We Received Your Return



State of California  
Franchise Tax Board

ReadyReturn

Confirmation

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**Return Received**

We received your 2008 California Resident Income Tax Return for processing on **01/21/2009**.

**Your Declaration Control Number (DCN) is:**  
**11001612961949**

This number is your confirmation that you have successfully e-filed your return.

Please print a copy of this page for your records.

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**Refund Information**

Account Type: Savings	Date request made: 01/21/2009
Account Number Ending: 5555	Deposit of Refund Amount: \$224

**You do not need to mail anything to FTB.**

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**Record Keeping**